

Agenda



Monday, September 23, 2024

12:00 to 6:00 p.m.	Check-In/Registration	
6:30 to 8:30 p.m.	Welcome Reception and Dinner	Lakeside

Tuesday, September 24, 2024

8:30 to 8:40 a.m.	Opening Remarks	With Jack Lynch
8:40 to 9:10 a.m.	Company Update	Ridgeline CEO Dave Blair and Founder Dave Duffield talk Ridgeline.
9:10 to 9:25 a.m.	Meet Our Newest Live Customer: Kennedy Capital Management	Kennedy's Chief Strategy Officer Raj Shah shares Kennedy's journey to go live.
9:25 to 10:20 a.m.	Trailblazing Technology	Susan Koo, John Ruggiero, and Alex Benke showcase the latest Ridgeline features.
	Break	
10:35 to 11:20 a.m.	Jenny Hoffman on "Buying the one-way ticket"	Lessons from the quantum physicist's record-breaking run.
11:20 a.m. to 12:20 p.m.	Innovation at Elevation Kickoff	From idea to prototype in 48 hours. Start the clock.
	Lunch	
1:20 to 2:00 p.m.	Front-office breakout: How to Capitalize on Growth Trends	
1:20 to 2:00 p.m.	Back-office breakout: Modernizing with Ridgeline: Operating Model	
	Break	
2:10 to 2:50 p.m.	Front-office breakout: AI: Regulation at the Pace of Innovation	
2:10 to 2:50 p.m.	Back-office breakout: A Day in the Life on Ridgeline	
	Break	
3:00 to 3:45 p.m.	Fireside Chat: Andrew Rubin	Ashok Chachra and Andrew Rubin talk long-term thinking and leadership.
	Break	
5:15 to 6:45 p.m.	Innovation at Elevation Reception	
7:00 to 9:30 p.m.	Dinner + Entertainment	Musical performance by Kelley James

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Wednesday, September 25, 2024

8:00 to 8:15 a.m.	Morning Kickoff	
8:15 to 9:00 a.m.	Customer Experience Retrospective: Seeing the Value of Ridgeline One Year In	<i>Bridget Barrot moderates a panel of Ridgeline customers.</i>
9:00 to 9:45 a.m.	David Marquet on "Turning the Ship Around: Leadership Through Change"	<i>Leadership lessons from commanding a nuclear submarine.</i>
9:45 to 10:15 a.m.	From "Curious" to "Customer" in 6 months: One Firm's Story	<i>Katie Ellenberg shares how Geneva made the leap to Ridgeline.</i>
	Break	
10:30 to 11:10 a.m.	<i>Front-office breakout:</i> Better Information, Faster	
10:30 to 11:10 a.m.	<i>Back-office breakout:</i> Cybersecurity: An Ounce of Prevention	
	Break	
11:20 to 12:00 p.m.	<i>Front-office breakout:</i> Leveraging the Single Platform for Portfolio Management	
11:20 to 12:00 p.m.	<i>Back-office breakout:</i> Simplifying Implementation with Data Migration and Automation	
12:00 to 1:00 p.m.	Lunch (Grab & Go)	
12:30 to 5:30 p.m.	Activities	<i>Including golf, kayaking, hiking, archery, and boating.</i>
6:00 to 9:00 p.m.	Dinner at Ponderosa Ranch	

Thursday, September 26, 2024

8:30 to 8:45 a.m.	Morning Kickoff	
8:45 to 9:30 a.m.	Beyond the Headlines: Real-World Preparation for Modern Cybersecurity Challenges	<i>Jeremy Hittle and Brian Fixel talk preparation for cyber threats, outages, and risk response.</i>
9:30 to 9:45 a.m.	Break	
9:45 to 10:45 a.m.	Innovation at Elevation: Final Showcase	<i>Ridgeline product leads demo working prototypes built in just 48 hours.</i>
10:45 to 11:00 a.m.	Closing Remarks + Customer Award Ceremony	